

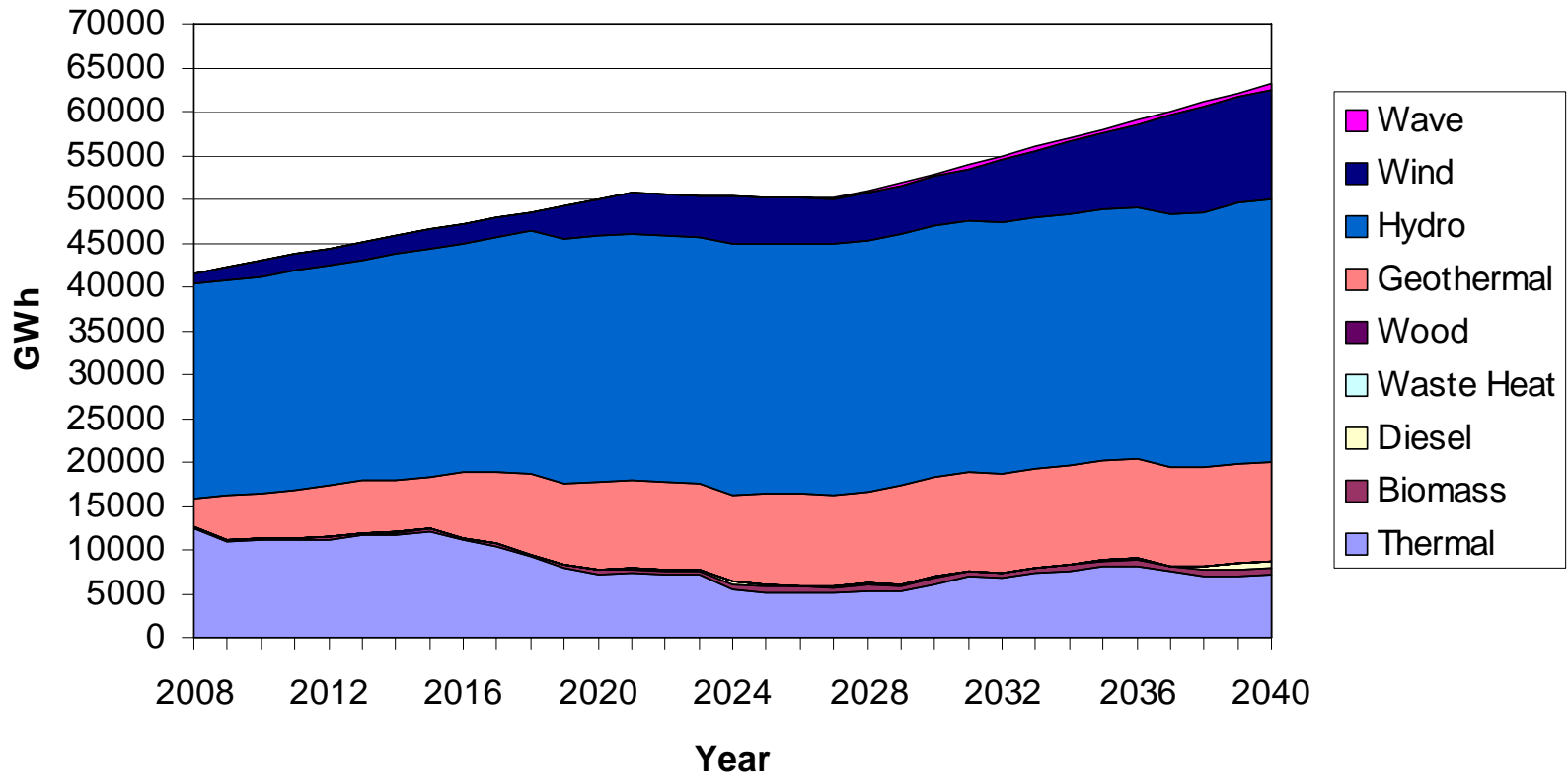
Managing Thermal Demand

New Zealand Petroleum Conference
Auckland, New Zealand
11 March, 2008

Presented by: Murray Jackson
Chief Executive
Genesis Energy

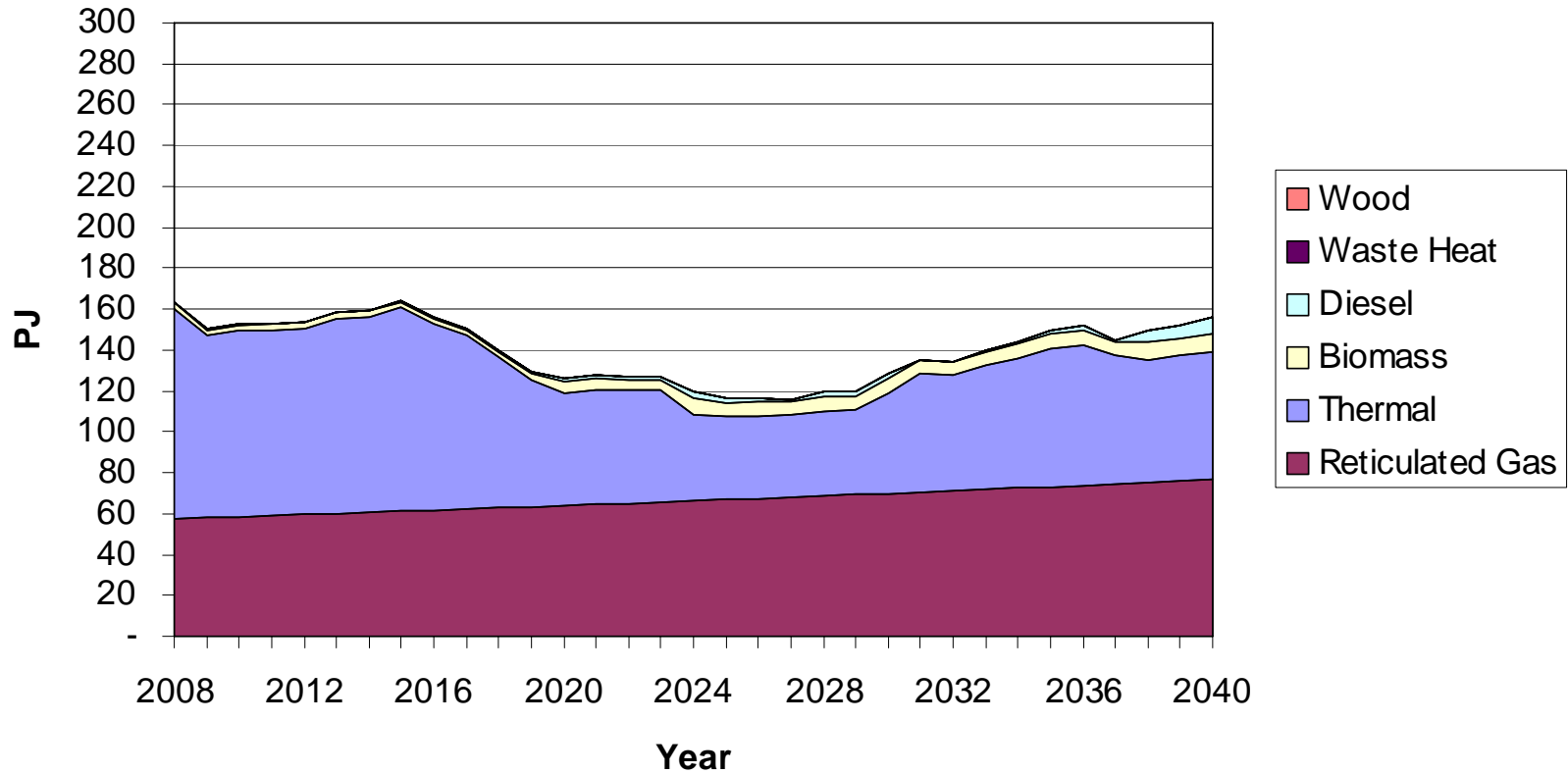
Energy Supply 2007 - 2040

mds1 - Sustainable path

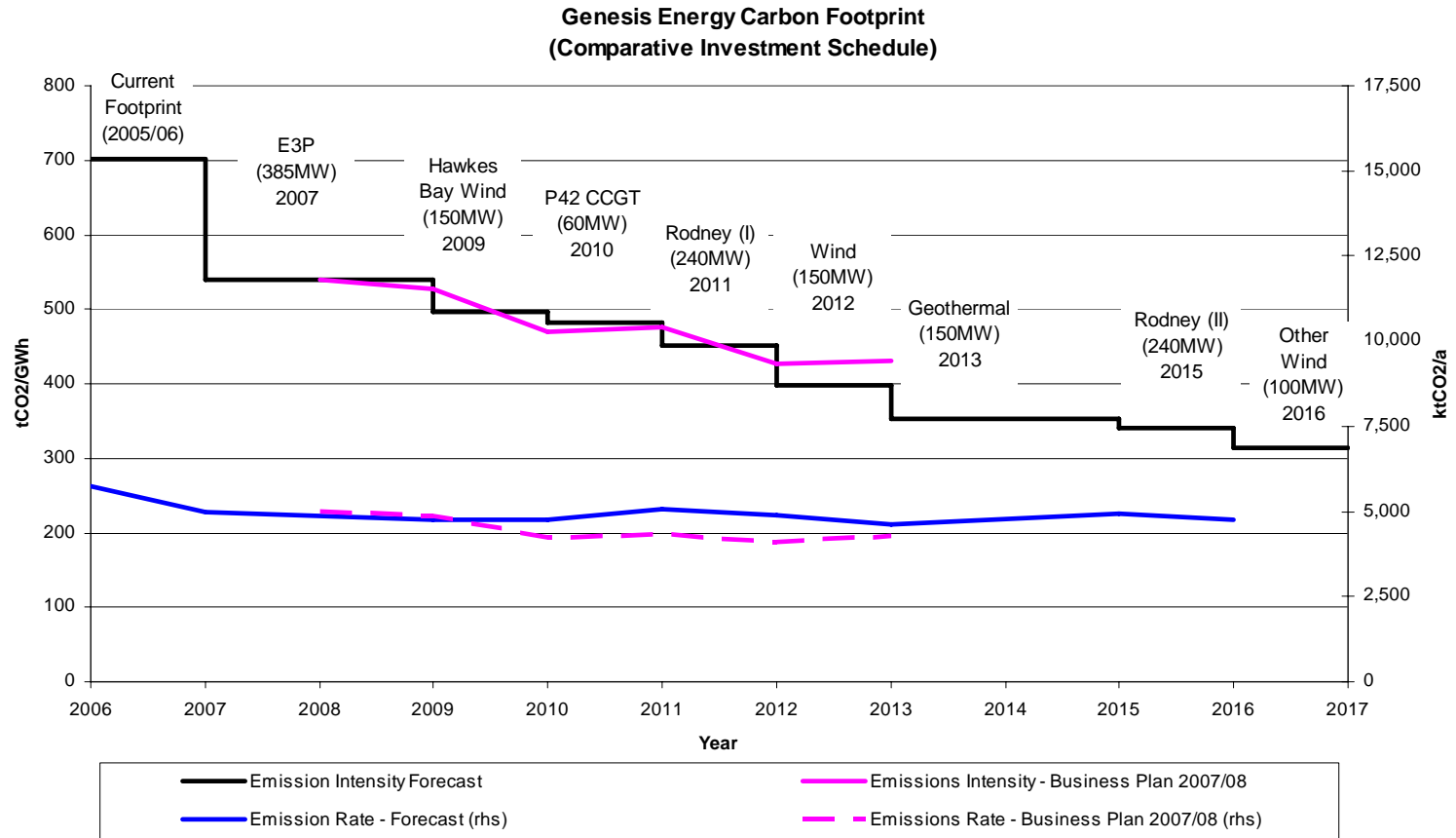


Energy Supply 2007 - 2040

mds1 - Sustainable path



Carbon Footprint Dictates Investment Strategies



Low Emission Generation



Managing Thermal Demand

HELLO TOMORROW



Domestic Gas Exploration



Managing Thermal Demand

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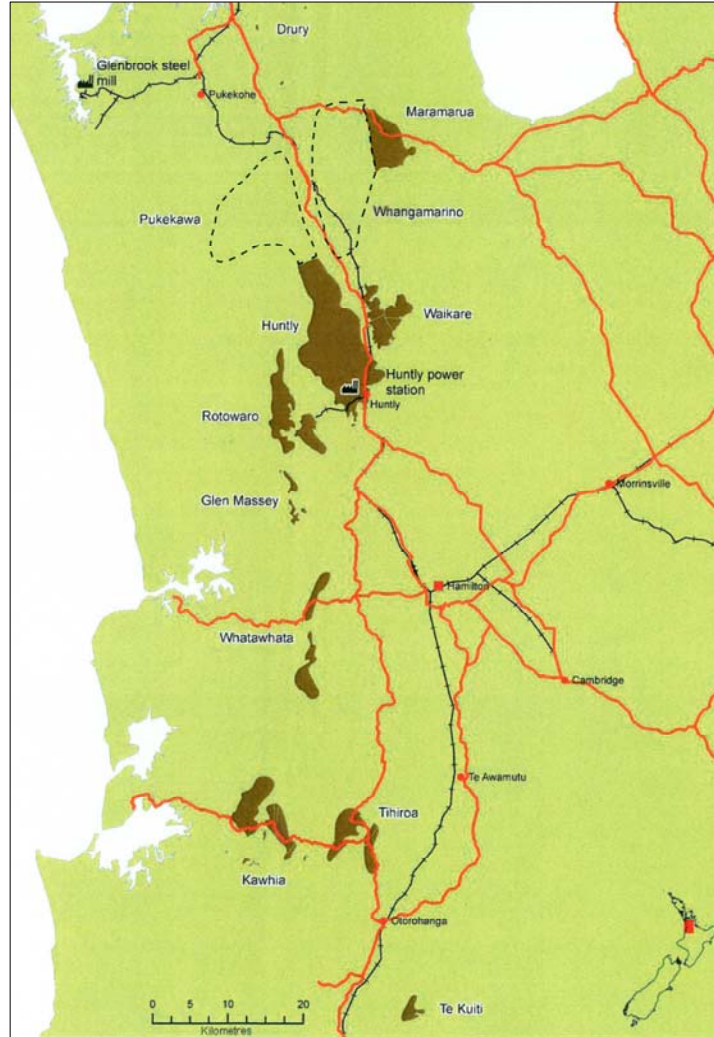


Carbon Capture Challenge



Managing Thermal Demand

Waikato Coal Reserves



Managing Thermal Demand

Making a difference to New Zealand

HELLO TOMORROW

